Form 1040  
U.S. Individual Income Tax Return  
1996

For the year Jan. 1–Dec. 31, 1996, or other tax year beginning __________, 1996, ending ________

Your first name and initial  
Last name

Your social security number

If a joint return, spouse’s first name and initial  
Last name

Spouse’s social security number

Home address (number and street). If you have a P.O. box, see page 11.  
Apt. no.

City, town or post office, state, and ZIP code. If you have a foreign address, see page 11.

For help finding line instructions, see pages 2 and 3 in the booklet.

Yes  
No

Note: Checking "Yes" will not change your tax or reduce your refund.

Do you want $3 to go to this fund?  
If a joint return, does your spouse want $3 to go to this fund?  

Filing Status  
1  
Single

2  
Married filing joint return (even if only one had income)

3  
Married filing separate return. Enter spouse's social security no. above and full name here.

4  
Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here.

5  
Qualifying widow(er) with dependent child (year spouse died 19 ). (See instructions.)

Exemptions  
6a  
☐ Yourself. If your parent (or someone else) can claim you as a dependent on his or her tax return, do not check box 6a

b  
☐ Spouse

c  
Dependents:

(1) First name  
Last name

(2) Dependent’s social security number. If born in Dec. 1996, see inst.

(3) Dependent’s relationship to you

(4) No. of months lived in your home in 1996

No. of boxes checked on lines 6a and 6b

No. of your children on line 6c who:

☐ lived with you

☐ did not live with you due to divorce or separation (see instructions)

Add numbers entered on lines above

If more than six dependents, see the instructions for line 6c.

Income  
7  
Wages, salaries, tips, etc. Attach Form(s) W-2

8a  
Taxable interest. Attach Schedule B if over $400

b  
Tax-exempt interest. DO NOT include on line 8a

9  
Dividend income. Attach Schedule B if over $400

10  
Taxable refunds, credits, or offsets of state and local income taxes (see instructions)

11  
Alimony received

12  
Business income or (loss). Attach Schedule C or C-EZ

13  
Capital gain or (loss). If required, attach Schedule D

14  
Other gains or (losses). Attach Form 4797

15a  
Total IRA distributions

15b  
Taxable amount (see inst.)

16a  
Total pensions and annuities

16b  
Taxable amount (see inst.)

17  
Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E

18  
Farm income or (loss). Attach Schedule F

19  
Unemployment compensation

20a  
Social security benefits

20b  
Taxable amount (see inst.)

21  
Other income. List type and amount—see instructions

Add the amounts in the far right column for lines 7 through 21. This is your total income

Adjustments to Gross Income  
23a  
Your IRA deduction (see instructions)

b  
Spouse’s IRA deduction (see instructions)

24  
Moving expenses. Attach Form 3903 or 3903-F

25  
One-half of self-employment tax. Attach Schedule SE

26  
Self-employed health insurance deduction (see inst.)

27  
Keogh & self-employed SEP plans. If SEP, check □

28  
Penalty on early withdrawal of savings

29  
Alimony paid. Recipient's SSN

30  
Add lines 23a through 29

31  
Subtract line 30 from line 22. This is your adjusted gross income

For Privacy Act and Paperwork Reduction Act Notice, see page 7.
### Tax Computation

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>32</td>
<td>Amount from line 31 (adjusted gross income)</td>
</tr>
<tr>
<td>33a</td>
<td>Check if: ☐ You were 65 or older, ☐ Blind; ☐ Spouse was 65 or older, ☐ Blind. Add the number of boxes checked above and enter the total here.</td>
</tr>
<tr>
<td></td>
<td>If you are married filing separately and your spouse itemizes deductions or you were a dual-status alien, see instructions and check here.</td>
</tr>
</tbody>
</table>
| 34   | Enter the larger of:  
- Single—$4,000  
- Married filing jointly or Qualifying widow(er)—$6,700  
- Head of household—$5,900  
- Married filing separately—$3,350  
| 35   | Subtract line 34 from line 32 |
| 36   | If line 32 is $88,475 or less, multiply $2,550 by the total number of exemptions claimed on line 6d. If line 32 is over $88,475, see the worksheet in the inst. for the amount to enter. |
| 37   | Taxable income. Subtract line 36 from line 35. If line 36 is more than line 35, enter -0-. |
| 38a  | Tax. See instructions. Check if total includes any tax from:  
- ☐ Form(s) 8814 |
| 38b  | Form 4972 |
| 39   | Credit for child and dependent care expenses. Attach Form 2441 |
| 40   | Credit for the elderly or the disabled. Attach Schedule R |
| 41   | Foreign tax credit. Attach Form 1116 |
| 42   | Other. Check if from:  
- ☐ Form 3800  
- ☐ Form 8396  
- ☐ Form 8801  
- ☐ Form (specify) |
| 43   | Add lines 39 through 42 |
| 44   | Subtract line 43 from line 38. If line 43 is more than line 38, enter -0-. |
| 45   | Self-employment tax. Attach Schedule SE |
| 46   | Alternative minimum tax. Attach Form 6251 |
| 47   | Social security and Medicare tax on tip income not reported to employer. Attach Form 4137 |
| 48   | Tax on qualified retirement plans, including IRAs. If required, attach Form 5329 |
| 49   | Advance earned income credit payments from Form(s) W-2 |
| 50   | Household employment taxes. Attach Schedule H |
| 51   | Add lines 44 through 50. This is your total tax. |
| 52   | Federal income tax withheld from Forms W-2 and 1099 |
| 53   | 1996 estimated tax payments and amount applied from 1995 return |
| 54   | Earned income credit. Attach Schedule EIC if you have a qualifying child. Nontaxable earned income: amount |
| 55   | Amount paid with Form 4868 (request for extension) |
| 56   | Excess social security and RRTA tax withheld (see inst.), |
| 57   | Other payments. Check if from:  
- ☐ Form 2439  
- ☐ Form 4136 |
| 58   | Add lines 52 through 57. These are your total payments |
| 59   | Refund  
- Have it sent directly to your bank account! See inst. and fill in 60b, c, and d. |
| 60a  | Amount of line 59 you want REFUNDED TO YOU. |
| 60b  | routing number |
| 60c  | Type: ☐ Checking ☐ Savings |
| 60d  | Account number |
| 61   | Amount of line 59 you want APPLIED TO YOUR 1997 ESTIMATED TAX |
| 62   | Amount You Owe  
- If line 51 is more than line 58, subtract line 58 from line 51. This is the AMOUNT YOU OWE.  
- For details on how to pay and use Form 1040-V, see instructions. |
| 63   | Estimated tax penalty. Also include on line 62. |

### Credits

<table>
<thead>
<tr>
<th>Line</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>64</td>
<td>Earned income credit. Attach Schedule EIC if you have a qualifying child. Nontaxable earned income: amount</td>
</tr>
<tr>
<td>65</td>
<td>Amount paid with Form 4868 (request for extension)</td>
</tr>
<tr>
<td>66</td>
<td>Excess social security and RRTA tax withheld (see inst.),</td>
</tr>
</tbody>
</table>
| 67   | Other payments. Check if from:  
- ☐ Form 2439  
- ☐ Form 4136 |
| 68   | Add lines 64 through 67. This is your total credit. |

### Payments

<table>
<thead>
<tr>
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</thead>
<tbody>
<tr>
<td>69</td>
<td>Federal income tax withheld from Forms W-2 and 1099</td>
</tr>
<tr>
<td>70</td>
<td>1996 estimated tax payments and amount applied from 1995 return</td>
</tr>
<tr>
<td>71</td>
<td>Earned income credit. Attach Schedule EIC if you have a qualifying child. Nontaxable earned income: amount</td>
</tr>
<tr>
<td>72</td>
<td>Amount paid with Form 4868 (request for extension)</td>
</tr>
<tr>
<td>73</td>
<td>Excess social security and RRTA tax withheld (see inst.),</td>
</tr>
</tbody>
</table>
| 74   | Other payments. Check if from:  
- ☐ Form 2439  
- ☐ Form 4136 |
| 75   | Add lines 69 through 74. This is your total payments. |

### Refund

<table>
<thead>
<tr>
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</tr>
</thead>
<tbody>
<tr>
<td>76</td>
<td>Amount of line 59 you want REFUNDED TO YOU.</td>
</tr>
<tr>
<td>77</td>
<td>routing number</td>
</tr>
<tr>
<td>78</td>
<td>Type: ☐ Checking ☐ Savings</td>
</tr>
<tr>
<td>79</td>
<td>Account number</td>
</tr>
<tr>
<td>80</td>
<td>Amount of line 59 you want APPLIED TO YOUR 1997 ESTIMATED TAX</td>
</tr>
</tbody>
</table>

### Amount You Owe

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| 81   | If line 51 is more than line 58, subtract line 58 from line 51. This is the AMOUNT YOU OWE.  
- For details on how to pay and use Form 1040-V, see instructions. |
| 82   | Estimated tax penalty. Also include on line 62. |

### Sign Here

Keep a copy of this return for your records.

### Preparer’s Use Only

Preparer’s signature Date EIN ZIP code

Paid Preparer’s signature Date Check if self-employed ☐ Preparer’s social security no.

Firm’s name (or yours if self-employed) and address