**Form 1040**

**U.S. Individual Income Tax Return 2005**

**Label**

(See instructions on page 16.)

**Use the IRS label.**

Otherwise, please print or type.

**Presidential Election Campaign**

- Check here if you, or your spouse if filing jointly, want $3 to go to this fund (see page 16).
- ▶ You _ □ Spouse

**Filing Status**

- 1 Single
- 2 Married filing jointly (even if only one had income)
- 3 Married filing separately. Enter spouse's SSN above and full name here.
- ▶ Qualifying widow(er) with dependent child (see page 17)

**Exemptions**

- 6a Yourself. If someone can claim you as a dependent, do not check box 6a.
- b Spouse
- c Dependents:
  - (1) First name Last name
  - (2) Dependent's social security number
  - (3) Dependent's relationship to you
  - (4) If qualifying child for child tax credit (see page 19)

**Income**

- 7 Wages, salaries, tips, etc. Attach Form(s) W-2
- 8a Taxable interest. Attach Schedule B if required
- b Tax-exempt interest. Do not include on line 8a
- 9a Ordinary dividends. Attach Schedule B if required
- b Qualified dividends (see page 23)
- 10 Taxable refunds, credits, or offsets of state and local income taxes (see page 23)
- 11 Alimony received
- 12 Business income or (loss). Attach Schedule C or C-EZ
- 13 Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶
- 14 Other gains or (losses). Attach Form 4797
- a IRA distributions
- b Taxable amount (see page 25)
- 15a Pensions and annuities
- b Taxable amount (see page 25)
- 16a Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E
- 17 Farm income or (loss). Attach Schedule F
- 18 Business income or (loss). Attach Schedule C or C-EZ
- 19 Unemployment compensation
- 20a Social security benefits
- b Taxable amount (see page 27)
- 21 Other income. List type and amount (see page 29)
- 22 Add the amounts in the far right column for lines 7 through 21. This is your total income ▶

**Adjusted Gross Income**

- 23 Educator expenses (see page 29)
- 24 Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106 or 2106-EZ
- 25 Health savings account deduction. Attach Form 8889
- 26 Moving expenses. Attach Form 3903
- 27 One-half of self-employment tax. Attach Schedule SE
- 28 Self-employed SEP, SIMPLE, and qualified plans
- 29 Self-employed health insurance deduction (see page 30)
- 30 Penalty on early withdrawal of savings
- 31a Alimony paid
- b Recipient's SSN ▶
- 32 IRA deduction (see page 31)
- 33 Student loan interest deduction (see page 33)
- 34 Tuition and fees deduction (see page 34)
- 35 Domestic production activities deduction. Attach Form 8903
- 36 Add lines 23 through 31a and 32 through 35
- 37 Subtract line 36 from line 22. This is your adjusted gross income ▶

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**For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see page 78.**

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Form 1040 (2005)
Amount from line 37 (adjusted gross income) ... 38

Check ☐ You were born before January 2, 1941, Blind. ☐ Spouse was born before January 2, 1941, Blind. ☐ If your spouse itemizes on a separate return or you were a dual-status alien, see page 35 and check here 39a

Subtract line 40 from line 38 ... 41

If line 37 is over $109,475, or you provided housing to a person displaced by Hurricane Katrina, see page 37. Otherwise, multiply $3,200 by the total number of exemptions claimed on line 6d 42

Taxable income. Subtract line 42 from line 41. If line 42 is more than line 41, enter -0- 43

Tax (see page 37). Check if any tax is from: a ☐ Form(s) 8814 b ☐ Form 4972 44

Alternative minimum tax (see page 39). Attach Form 6251 45

Add lines 44 and 45 ... 46

Foreign tax credit. Attach Form 1116 if required 47

Credit for child and dependent care expenses. Attach Form 2441 48

Credit for the elderly or the disabled. Attach Schedule R 49

Education credits. Attach Form 8863 50

Retirement savings contributions credit. Attach Form 8880 51

Child tax credit (see page 41). Attach Form 8961 if required 52

Adoption credit. Attach Form 8839 53

Credits from: a ☐ Form 8396 b ☐ Form 8859 54

Other credits. Check applicable box(es): a ☐ Form 3800 b ☐ Form 8801 c ☐ Form 55

Add lines 47 through 55. These are your total credits ... 56

Subtract line 56 from line 46. If line 56 is more than line 46, enter -0- 57

Self-employment tax. Attach Schedule SE 58

Social security and Medicare tax on tip income not reported to employer. Attach Form 4137 59

Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required 60

Advance earned income credit payments from Form(s) W-2 61

Household employment taxes. Attach Schedule H 62

Add lines 57 through 62. This is your total tax ... 63

Federal income tax withheld from Forms W-2 and 1099 64

2005 estimated tax payments and amount applied from 2004 return 65

Earned income credit (EIC) 66a

Nontaxable combat pay election 66b

Excess social security and tier 1 RRTA tax withheld (see page 59) 67

Additional child tax credit. Attach Form 8812 68

Amount paid with request for extension to file (see page 59) 69

Payments from: a ☐ Form 2439 b ☐ Form 4136 c ☐ Form 4137 d ☐ Form 8885 70

Add lines 64, 65, 66a, and 67 through 70. These are your total payments ... 71

If line 71 is more than line 63, subtract line 63 from line 71. This is the amount you overpaid 72

Amount of line 72 you want refunded to you ... 73a

Routing number 73b

c Type: ☐ Checking ☐ Savings 73c

Account number 73d

Amount of line 72 you want applied to your 2006 estimated tax 74

Amount you owe. Subtract line 71 from line 63. For details on how to pay, see page 60 75

Estimated tax penalty (see page 60) ... 76

Do you want to allow another person to discuss this return with the IRS (see page 61)? ☐ Yes. Complete the following. ☐ No

Designee's name 77

Phone no. 78

Personal identification number (PIN) 79

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Your signature 80

Date 81

Your occupation 82

Daytime phone number ( ) 83

Spouse's signature. If a joint return, both must sign 84

Date 85

Spouse's occupation 86

Preparer's signature 87

Date 88

Check if self-employed ☐ 89

Preparer's SSN or PTIN 90

Firm's name (or yours if self-employed), address, and ZIP code 91

EIN 92

Phone no. ( ) 93